



FOR IMMEDIATE RELEASE:

San Jose, California on August 16, 2018

Editorial Contacts:

For further information please consult the WSTS Vice Chairperson in your region.

Region	Name	Function	Phone
Americas	Kathy Ta	Americas Vice Chair	+1 (408) 601-5697
Europe	Elise Lafond	Europe Vice Chair	+41-22-929-6955
Japan	Akemi Takigawa	Japan Vice Chair	+81-3-3457-3917
Asia Pacific	William Kelley	Asia Pacific Vice Chair	+1 909 263 3059
World	Gabriel Chou	World Chair	+886-3-578-6688x75459

Worldwide Semiconductor Market is expected to be up 15.7 percent in 2018 after 21.6 percent growth in 2017.

WSTS has published the Q2 2018 semiconductor market figures and re-calculated the Spring 2018 Forecast using the actual figures of the second quarter 2018.

The Worldwide semiconductor market was up 21.6% in 2017 to US\$412.2 billion, an all-time high. The year 2018 is forecasted to be strong with 15.7% growth to US\$477 billion.

During 2018 the largest growth is expected across memory, analog ICs, discretives, and optoelectronics with all products contributing to growth. All regions are forecasted to remain growth in 2018.

About WSTS:

World Semiconductor Trade Statistics (WSTS), founded in 1986 as a non-profit organization of semiconductor product companies, is the singular source for monthly industry shipment statistics.

For more information, please visit the web site at www.wsts.org

WSTS Forecast Summary

By replacing the Q 2018 forecast figures with Q2 2018 actual results, the forecast of the annual growth rates is updated from the 2018 Spring Forecast, published on June 05, 2018.

Spring 2018 - Q2 Update	Amounts in US\$M			Year on Year Growth in %		
	2017	2018	2019	2017	2018	2019
Americas	88,494	102,290	107,516	35.0	15.6	5.1
Europe	38,311	44,377	46,651	17.1	15.8	5.1
Japan	36,595	41,166	43,301	13.3	12.5	5.2
Asia Pacific	248,821	289,268	304,572	19.4	16.3	5.3
Total World - \$M	412,221	477,101	502,040	21.6	15.7	5.2
Discrete Semiconductors	21,651	24,143	25,398	11.5	11.5	5.2
Optoelectronics	34,813	38,097	40,960	8.8	9.4	7.5
Sensors	12,571	13,609	14,536	16.2	8.3	6.8
Integrated Circuits	343,186	401,252	421,146	24.0	16.9	5.0
Analog	53,070	59,419	62,624	10.9	12.0	5.4
Micro	63,934	69,053	72,380	5.5	8.0	4.8
Logic	102,209	111,016	116,987	11.7	8.6	5.4
Memory	123,974	161,763	169,156	61.5	30.5	4.6
Total Products - \$M	412,221	477,101	502,040	21.6	15.7	5.2

Note: Numbers in the table are rounded to whole millions of dollars, which may cause totals by region and totals by product group to differ slightly.