

FOR IMMEDIATE RELEASE:

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Worldwide Semiconductor Market is expected to be up 9.5 percent in 2018 after 21.6 percent growth in 2017.

WSTS has published the 2017 semiconductor market figures and re-calculated the Fall 2017 Forecast using the actual figures of the fourth quarter 2017.

The Worldwide semiconductor market was up 21.6% in 2017 to US\$412.2 billion, an all-time high. The year 2018 is forecasted to be strong with 9.5% growth to US\$451 billion.

During 2018 the largest growth is expected across memory, optoelectronics, and logic with all products contributing to growth. All regions are forecasted to remain growth in 2018.

About WSTS:

World Semiconductor Trade Statistics (WSTS), founded in 1986 as a non-profit organization of semiconductor product companies, is the singular source for monthly industry shipment statistics.

For more information, please visit the web site at www.wsts.org

WSTS Forecast Summary

By replacing the Q4 2017 forecast figures with Q4 2017 actual results, the forecast of the annual growth rates is updated from the 2017 Autumn Forecast, published on November 28, 2017.

Autumn 2017 - Q4 Update	Amounts in US\$M			Year on Year Growth in %		
Autumii 2017 - Q4 Opuate	2016	2017	2018	2016	2017	2018
Americas	65,537	88,494	103,340	-4.7	35.0	16.8
Europe	32,707	38,311	40,826	-4.5	17.1	6.6
Japan	32,292	36,595	39,013	3.8	13.3	6.6
Asia Pacific	208,395	248,821	268,051	3.6	19.4	7.7
Total World - \$M	338,931	412,221	451,230	1.1	21.6	9.5
Discrete Semiconductors	19,418	21,651	23,091	4.3	11.5	6.6
Optoelectronics	31,994	34,813	38,668	-3.8	8.8	11.1
Sensors	10,821	12,571	13,573	22.7	16.2	8.0
Integrated Circuits	276,698	343,186	375,899	0.8	24.0	9.5
Analog	47,848	53,070	57,380	5.8	10.9	8.1
Micro	60,585	63,934	68,442	-1.2	5.5	7.1
Logic	91,498	102,209	111,671	0.8	11.7	9.3
Memory	76,767	123,974	138,406	-0.6	61.5	11.6
Total Products - \$M	338,931	412,221	451,230	1.1	21.6	9.5

Note: Numbers in the table are rounded to whole millions of dollars, which may cause totals by region and totals by product group to differ slightly.