

FOR IMMEDIATE RELEASE:

San Jose, California on November 30, 2010 at 6:00 UTC

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WSTS PROJECTS SEMICONDUCTOR MARKET TO GROW BY 4.5 PERCENT TO \$313.8 BILLION IN 2011

Worldwide Semiconductor Market to increase +32.7 percent in 2010, +4.5 percent in 2011 and +5.6 percent in 2012

The World Semiconductor Trade Statistics (WSTS) forecasts the semiconductor market to grow by 4.5 percent to \$313.8 billion in 2011, following an estimated 32.7 percent increase to \$300.4 billion in 2010.

In contrast to 2009, the industry is recovering with revived enterprise and consumer spending. The global economic crisis in 2009 resulted in contracting results at an -9.0 percent growth, totalling \$226.3 billion.

The new forecast presents a materially more optimistic estimate for the year 2010, reflecting an increase of \$9.4 billion over the WSTS Spring forecast. The industry is now expected to top \$331.5 billion in 2012, with a 3-year compound annual growth rate of 13.6% from 2009 to 2012.

About WSTS:

World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 64 semiconductor companies representing more than 70% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics.

WSTS Forecast Summary

From the autumn 2010 Forecast Meeting, held in San Francisco, USA,
16 November to 19 November 2010

Autumn 2010	Amounts in US\$M				Year on Year Growth in %			
	2009	2010	2011	2012	2009	2010	2011	2012
Americas	38,520	54,179	56,820	59,962	1.7	40.7	4.9	5.5
Europe	29,865	37,801	38,652	40,692	-21.9	26.6	2.3	5.3
Japan	38,300	46,618	49,039	51,553	-21.0	21.7	5.2	5.1
Asia Pacific	119,628	161,799	169,326	179,290	-3.5	35.3	4.7	5.9
Total World - \$M	226,313	300,398	313,837	331,497	-9.0	32.7	4.5	5.6
Discrete Semiconductors	14,175	19,780	20,612	21,584	-16.3	39.5	4.2	4.7
Optoelectronics	17,043	22,827	25,010	26,830	-4.8	33.9	9.6	7.3
Sensors	4,753	6,811	7,437	7,941	-7.0	43.3	9.2	6.8
Integrated Circuits	190,342	250,979	260,778	275,142	-8.8	31.9	3.9	5.5
Analog	32,001	42,409	45,240	47,345	-10.2	32.5	6.7	4.7
Micro	48,330	60,552	66,455	71,727	-9.1	25.3	9.7	7.9
Logic	65,215	77,471	82,850	88,045	-11.3	18.8	6.9	6.3
Memory	44,797	70,548	66,234	68,024	-3.3	57.5	-6.1	2.7
Total Products - \$M	226,313	300,398	313,837	331,497	-9.0	32.7	4.5	5.6

Note: Numbers in the table are rounded to whole millions of dollars, which may cause totals by region and totals by product group to differ slightly.