

FOR IMMEDIATE RELEASE:

San Jose, California on June 8, 2010 at 6:00 UTC

Editorial Contacts:

For further information please consult the WSTS Vice Chairman in your region.

Region	Name	Function	Phone
In the Americas	Jae Ho Chang	Americas Vice Chairman	+1-207-775-8816
In Europe	Rene Kautschitsch	Europe Vice Chairman	+43-3136-500-5458
In Japan	Hirotaka Kusama	Japan Vice Chairman	+81-3-5201-5090
In Asia Pacific	Dae Seok Kim	Asia Pacific Vice Chairman	+82 (31) 209-9471
For the World	Rebecca Burr	World Chairperson	+1-408-879-4607

WSTS PROJECTS SEMICONDUCTOR MARKET TO GROW BY 28.6 PERCENT IN 2010

Worldwide Semiconductor Market to increase + 28.6 percent in 2010, +5.6 percent in 2011 and +4.2 percent in 2012

The World Semiconductor Trade Statistics (WSTS) forecasts the semiconductor market to grow by 28.6 percent to \$291 billion in 2010. In 2009, the semiconductor industry was affected by the global economic crisis, with contracting results at an -9.0 percent growth, totalling \$226.3 billion. In 2010, the industry is recovering with revived enterprise and consumer spending.

The new forecast presents a materially more optimistic outlook for the year 2010, with an increase of \$44 billion over the fall forecast. The industry is now expected to top \$320.2 billion in 2012, with a 3-year compound annual growth rate of 12.3% from 2009 to 2012.

About WSTS:

World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 63 semiconductor companies representing more than 70% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics.

WSTS Forecast Summary

From the spring 2010 Forecast Meeting, held in Fukuoka City, Japan,
25 May to 28 May 2010

Spring 2010	Amounts in US\$M				Year on Year Growth in %			
	2009	2010	2011	2012	2009	2010	2011	2012
Americas	38,520	48,125	50,401	52,088	1.7	24.9	4.7	3.3
Europe	29,865	38,183	40,103	41,805	-21.9	27.9	5.0	4.2
Japan	38,300	44,756	47,277	49,187	-21.0	16.9	5.6	4.0
Asia Pacific	119,628	159,887	169,606	177,081	-3.5	33.7	6.1	4.4
Total World - \$M	226,313	290,951	307,388	320,161	-9.0	28.6	5.6	4.2
Discrete Semiconductors	14,175	18,429	19,242	20,275	-16.3	30.0	4.4	5.4
Optoelectronics	17,043	21,970	24,679	27,491	-4.8	28.9	12.3	11.4
Sensors	4,753	6,552	6,996	7,363	-7.0	37.8	6.8	5.2
Integrated Circuits	190,342	244,001	256,471	265,031	-8.8	28.2	5.1	3.3
Analog	32,001	42,502	44,833	46,736	-10.2	32.8	5.5	4.2
Micro	48,330	59,302	64,445	68,844	-9.1	22.7	8.7	6.8
Logic	65,215	76,986	81,494	84,673	-11.3	18.0	5.9	3.9
Memory	44,797	65,211	65,699	64,777	-3.3	45.6	0.7	-1.4
Total Products - \$M	226,313	290,951	307,388	320,161	-9.0	28.6	5.6	4.2

Note: Numbers in the table are rounded to whole millions of dollars, which may cause totals by region and totals by product group to differ slightly.