

From the Autumn 2009 Forecast Meeting, held in Taipei, Taiwan
3 November to 6 November 2009

WSTS projects return to growth in 2010 for worldwide semiconductor sales

Worldwide Semiconductor Market to Decline -11.5 percent in 2009, Increase +12.2 percent in 2010 and +9.3 percent in 2011

17 November 2009 - 6:00 UTC

After contracting an estimated -11.5 percent in 2009 to \$220.1 billion, the global semiconductor market is expected to post growth of 12.2% to \$246.9 billion in 2010 according to the autumn forecast of World Semiconductor Trade Statistics (WSTS). The semiconductor industry has been materially affected by subdued consumption resulting from the global economic crisis. The organization believes that the industry has bottomed and momentum is now heading in a positive direction.

The new forecast presents a more favourable outlook for 2010 with an increase of \$37.9 billion over the spring 2009 forecast. The industry is now expected to top \$269.8 billion in 2011, with a 3-year compound annual growth rate of 2.8% from 2008 to 2011.

About WSTS:

World Semiconductor Trade Statistics (WSTS) is a non-profit organization of 69 semiconductor companies representing more than 70% of the world semiconductor market. Founded in 1986, WSTS is the singular source for monthly industry shipment statistics.

Forecast Summary

Autumn 2009	Amounts in US\$M				Year on Year Growth in %			
	2008	2009	2010	2011	2008	2009	2010	2011
Americas	37.881	37.353	41.858	45.936	-10,5	-1,4	12,1	9,7
Europe	38.249	28.976	32.150	34.890	-6,6	-24,2	11,0	8,5
Japan	48.498	38.231	41.995	45.401	-0,7	-21,2	9,8	8,1
Asia Pacific	123.975	115.563	130.921	143.584	0,4	-6,8	13,3	9,7
Total World - \$M	248.603	220.123	246.924	269.811	-2,8	-11,5	12,2	9,3
Discrete Semiconductors	16.935	13.876	15.377	16.532	0,7	-18,1	10,8	7,5
Optoelectronics	17.902	16.859	19.432	21.879	12,6	-5,8	15,3	12,6
Sensors	5.111	4.518	5.344	5.806	-0,3	-11,6	18,3	8,6
Integrated Circuits	208.656	184.870	206.771	225.595	-4,2	-11,4	11,8	9,1
Analog	35.637	30.970	34.494	37.288	-2,2	-13,1	11,4	8,1
Micro	53.140	48.231	55.876	60.990	-5,5	-9,2	15,9	9,2
Logic	73.531	62.800	65.540	70.320	9,3	-14,6	4,4	7,3
Memory	46.348	42.870	50.861	56.997	-19,9	-7,5	18,6	12,1
Total Products - \$M	248.603	220.123	246.924	269.811	-2,8	-11,5	12,2	9,3

Note: Numbers in the table are rounded to whole millions of dollars, which may cause totals by region and totals by product group to differ slightly.

Contact

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